



# CITIZENS' BOND OVERSIGHT COMMITTEE

## ANNUAL REPORT 2022-2023

March 22, 2023



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### **The Citizens' Oversight Committee**

Measure H, authorizing the issuance of \$40 million of general obligation bonds, was approved by the voters within the Sonoma Unified School District in November, 2010. In November 2016, voters passed Measure E authorizing the issuance of \$120 million of general obligation bonds. Pursuant to the provisions of the Strict Accountability in Local School Construction Bonds Act of 2000 the Board of Trustees was required to appoint a Citizens' Oversight Committee after the successful bond election.

At their regular meeting on November 15, 2016, the District's Board of Trustees designated our current committee as the Citizens' Oversight Committee for both Measure H and Measure E.

The primary charge of the Oversight Committee is to inform the public about the expenditure of bond revenues and to ensure these revenues are spent for the purposes described in Measure H. Activities and duties of the Committee are found in Sections 15278 et. seq. of the Education Code.

The Citizens' Oversight Committee is required to have representatives from the following:  
One member active in a business organization representing the business community located within the District.

One member is active in a senior citizens' organization.

One member active in a bona fide taxpayers' organization.

One member who is the parent or guardian of a child enrolled in the District.

One member who is the parent or guardian of a child enrolled in the District and who is active in a parent-teacher organization, such as the PTA or school site council.

Two other members, selected from the public at large.

## **MEMBERS OF THE COMMITTEE**

**Harvard “Hav” Staggs** was appointed to the Citizens’ Oversight Committee by the Board of Trustees on December 13, 2016. Term ends December 2022. Hav served as the Treasurer of the California Foundation on Aging and served on the 2002 Amador County Unified School District Bond Oversight Committee.

**Jamie Storck** was appointed to the Bond Oversight Committee by the Board of Trustees on March 14, 2017. Term ends March 2023. Jamie is a parent of a SVUSD student and is active in a local business organization. Jamie is a beekeeper and member of the Sonoma County Beekeepers Association.

**Jim Hagstrom** was appointed to the Citizens’ Oversight Committee by the Board of Trustees on March 23, 2021. 2<sup>nd</sup> Term ends March 2025. Jim is a Civil Engineer and Serves as Executive Vice President of Carollo Engineers.

**Christee Rowlands** was appointed to the Citizens’ Oversight Committee by the Board of Trustees on March 23, 2021. Term ends March 2023. Christee is a local parent of SVUSD students and business owner who is interested in participating in the community. Christee is active in Senior Advocacy and environmental issues.

**Danny Dwyer** was appointed to the Citizens’ Oversight Committee by the Board of Trustees on March 23, 2021. 2<sup>nd</sup> Term ends March 2025. All of Danny’s three children attended and graduated SVUSD schools. Danny was the store Manager at CVS in the town of Sonoma. He currently enjoys babysitting for his grandchildren.

## **ACTIVITIES OF THE COMMITTEE:**

### **July 15, 2022**

Facilities Tour with Tenaya Dale from Counterpoint Construction

- Woodland Star New MPR
- Sassarini New MPR
- Prestwood MPR Modernization
- SVHS Pool / New Weight Room

### **Agenda and Action taken at the March 22, 2023 Meeting include the following:**

Approval of Agenda

Welcome new members – Board appointed at 03/09/2023 SVUSD Board Meeting

- Jurine Biers - Active in a senior citizens' organization.
- Mark Bodenhamer - Active in a business organization representing the business community.
- Andrew Curotto - Parent or guardian of a Sonoma Valley Unified School District student.
- Dulce Silvi - Parent or guardian of a Sonoma Valley Unified School District student and active in a parent-

teacher organization.

Thank exiting members:

- Jamie Storck - (3 terms) 2017-2023
- Christee Rowlands - (1 term) 2021-2023
- Havard "Hav" Staggs (3 terms) 2016-2022

Bond Project Schedule – Information, Reference and Discussion.

Approval of the Minutes from the Committee’s April 05, 2022 meeting.

Approval of both Measure H Fund 22 (2010) and Measure E Fund 21 (2017) expenditures for the period

- March 1, 2022 – June 30, 2022
- July 1, 2022 – January 31, 2023

Approval of the Measure H (2010) and Measure E (2017) Bond Fund Audit for the Fiscal Year Ended June 30, 2022.

Approval of the 2022-2023 Annual Report to the Board of Trustees

- Meeting Date to present the Citizens’ Bond Oversight Committee's Annual Report to Trustees. April 20, 2023

Election of Officers for the upcoming FY 2023-2024

## **Conclusion**

The Committee's activities and actions have been in accordance with the Procedures, Policies and Guidelines adopted by the Board of Trustees as well as the duties outlined in Sections 15278 et. seq. of the Education Code. Financial reviews have taken place at each of the Committee's meetings listed above. The Committee has been apprised of the plans for construction as they relate to expenditures of Bond Funds.

Since inception, total expenditures approved by the Committee have been:

Fund 21 (CREBS) (Clean and Renewable Energy Bonds) Funds fully expended in 2015	\$9,866,112.41 (no change)
Fund 22 (2010 Bond / Measure H)	\$29,823,797.43
Fund 21 (2017 Bond / Measure E)	\$115,604,973.37